



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Perfect Optronics Limited  
 Date Submitted 4/9/2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                        |                               |  |
|--|------------------------|-------------------------------|--|
| (1) Stock code : <u>08311</u> Description : <u>PERFECT OPT</u> |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                            | <u>5,000,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$50,000,000.00</u>                     |
| Increase/(decrease)  | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month                                  | <u>5,000,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$50,000,000.00</u>                     |
| (2) Stock code : <u>N/A</u> Description : _____                |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                            | _____                  | _____                         | _____  |
| Increase/(decrease)  | _____                  |                               | _____  |
| Balance at close of the month                                  | _____                  | _____                         | _____  |

2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | _____                          | _____                                      | _____  |
| Increase/(decrease)                             | _____                          |  | _____  |
| Balance at close of the month                   | _____                          | _____                                      | _____  |

3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | _____                                | _____                                      | _____  |
| Increase/(decrease)                             | _____                                |  | _____  |
| Balance at close of the month                   | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$50,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,483,687,151</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,483,687,151</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1. Share Option Scheme adopted on 20/01/2014<br>(20/01/2014)<br>Ordinary shares<br>(Note 1)              | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>Nil</u>  |
| 2.<br><br><br>( / / )<br>shares<br>(Note 1)  |                           |            |                            |            |  |   |
| 3.<br><br><br>( / / )<br>shares<br>(Note 1)  |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         |  |                                  |   |   |   |
| 2.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         |  |                                  |   |   |   |
| 3.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         |  |                                  |   |   |   |
| 4.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                         |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|----------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares) _____ |  |   |
|   |                                |                                    |                            | (Preference shares) _____        |  |   |
|   |                                |                                    |                            | (Other class) _____              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| _____<br>Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)                 |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |

| Type of Issue           |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|--|--|---|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 6. Repurchase of shares |            |                      | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____  | _____   |
| 7. Redemption of shares |            |                      | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | _____  | _____   |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |



| Type of Issue              |   |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|----------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) _____         |                      |   |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |                      |   |  |   |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )         |                      |   |  |   |
| 10. Other (Please specify) | At price :                                      | State currency _____ | Class of shares issuable (Note 1) _____         |  |   |
|                            |   |                      | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                            |   |                      | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| Total E. (Ordinary shares) |   |                      |   | 0  |   |
| (Preference shares)        |   |                      |   | _____  |   |
| (Other class)              |   |                      |   | _____  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

