

Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 24 January 2014 (the “**Prospectus**”) issued by Perfect Optronics Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Placing described below before deciding whether or not to invest in the Placing Shares thereby being offered.



圓美光電有限公司
PERFECT OPTRONICS LIMITED

Perfect Optronics Limited 圓美光電有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares : 330,000,000 Shares
Placing Price : HK\$0.30 per Placing Share (payable in full
on application, plus brokerage of 1%, SFC
transaction levy of 0.003% and Stock
Exchange trading fee of 0.005%)
Nominal value : HK\$0.01 per Share
Stock code : 8311

Sole Sponsor



Grand Vinco Capital Limited

(a wholly-owned subsidiary of Vinco Financial Group Limited)

Lead Manager



Grand Vinco Capital Limited

(a wholly-owned subsidiary of Vinco Financial Group Limited)

Copies of the Prospectus as required by the GEM Listing Rules and the Companies Ordinance are available, for information purposes only, from 9:00 a.m. to 5:00 p.m. during business days from 24 January 2014 to 4 February 2014 (both dates inclusive) at the offices of:

- Grand Vinco Capital Limited at Units 4909–4910, 49/F, The Center, 99 Queen’s Road Central, Hong Kong;
- Success Securities Limited at Suite 1603–7, 16/F, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong;
- Grand Investment (Securities) Limited at Unit A3, 32/F, United Centre, 95 Queensway, Hong Kong;
- CMB International Capital Limited at Room 1803–4, 18/F, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong; and
- China Investment Securities International Brokerage Limited at 63/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Pursuant to the Underwriting Agreement, the Company is offering 330,000,000 Placing Shares for subscription by way of Placing at the Placing Price, on and subject to the terms and conditions as set out in the Underwriting Agreement and the Prospectus.

Application has been made to the Listing Division of the Stock Exchange for the listing of, and permission to deal in, the Shares issued and to be issued as described in the Prospectus, including the Placing, the Capitalisation Issue and any options that may be granted under the Share Option Scheme. Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on 7 February 2014. Shares will be traded in board lot of 10,000 Shares each. The GEM stock code for the Shares is 8311.

In the event that the conditions of the Placing as mentioned in the Prospectus are not fulfilled (or, where applicable, not waived by the Lead Manager (for itself and on behalf of the Underwriters)) prior to the date specified in the Prospectus, the Placing will not proceed and all monies received will be refunded to applicants of the Placing without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the Stock Exchange’s website (www.hkexnews.hk) and the Company’s website (www.perfect-optronics.com) on the next business day following the date of such lapse.

Subject to the granting by the Listing Division of the Stock Exchange of the listing of, and permission to deal in, the Shares on GEM, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. All Share certificates will only become valid documents of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

The announcement of the level of indications of interests in the Placing and the basis of allocation of the Placing Shares will be published on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.perfect-optronics.com on or before 6 February 2014.

By order of the Board
Perfect Optronics Limited
Cheng Wai Tak
Executive Director

Hong Kong, 24 January 2014

As at the date of this announcement, the executive Directors are Mr. Cheng Wai Tak, Mr. Cheng Cheung Wai and Mr. Liu Ka Wing; and the independent non-executive Directors are Mr. Wong Yik Chung John, Mr. Wong Chi Chiu and Mr. Li Shui Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at <http://www.hkexnews.hk> and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.perfect-optronics.com.