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**Perfect Optronics Limited**  
**圓美光電有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8311)**

**VOLUNTARY DISCLOSURE —  
DISPOSALS OF SHARES  
BY THE CONTROLLING SHAREHOLDER**

The board of directors (the “**Board**”) of Perfect Optronics Limited (the “**Company**”) announces that the Board has been informed by Winful Enterprises Limited (“**Winful Enterprises**”), the controlling shareholder (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange (the “**GEM Listing Rules**”)) of the Company which is a company entirely owned by Mr. Cheng Wai Tak (“**Mr. Cheng**”), an executive director, the chairman and chief executive officer of the Company, that Winful Enterprises has disposed of an aggregate of 35,000,000 shares in the capital of the Company (“**Shares**”) on the Stock Exchange (the “**Disposals**”) during the period from 7 October 2014 to 9 October 2014. Winful Enterprises understands that the purchasers of these Shares include Shinhan BNP Paribas Asset Management (Hong Kong) Limited. To the best of the knowledge, information and belief of the directors of the Company, Shinhan BNP Paribas Asset Management (Hong Kong) Limited is a third party independent of the Company and its connected persons (as defined in the GEM Listing Rules).

Shares disposed via the Disposals represent in aggregate approximately 2.65% of the issued share capital of the Company as at the date of this announcement. Immediately after the completion of the Disposals, Mr. Cheng is interested in 875,000,000 Shares, representing approximately 66.29% of the issued share capital of the Company. As a result of the Disposals, the percentage of total issued Shares in public hands increases to approximately 33.71%. Winful Enterprises remains as the controlling shareholder of the Company.

By Order of the Board  
**Perfect Optronics Limited**  
**Cheng Wai Tak**  
*Chairman*

Hong Kong, 9 October 2014

*As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cheng Wai Tak, Mr. Cheng Cheung Wai and Mr. Liu Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu and Mr. Li Shui Yan.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.perfect-optronics.com>.*