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**Perfect Optronics Limited**  
**圓美光電有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8311)**

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING  
HELD ON 17 APRIL 2015**

The board of directors (the “**Board**”) of Perfect Optronics Limited (the “**Company**”) is pleased to announce that the ordinary resolution to approve the Acquisition and the allotment and issue of the Consideration Shares as contemplated under the Agreement was duly passed by the Independent Shareholders by way of a poll at the extraordinary general meeting of the Company held on 17 April 2015 (the “**EGM**”).

Reference is made to the announcement of the Company dated 22 January 2015 and the circular to the Shareholders dated 6 March 2015 (the “**Circular**”), in relation to, among other things, the Acquisition by the Company involving issue of the Consideration Shares. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the notice of EGM dated 6 March 2015 (the “**Notice of EGM**”) unless the context requires otherwise.

**POLL RESULTS OF THE EGM**

The EGM was held on 17 April 2015 to consider the ordinary resolution as set out in the Notice of EGM to approve the Acquisition and the allotment and issue of the Consideration Shares as contemplated under the Agreement.

As at the date of the EGM, there are a total number of 1,320,000,000 Shares in issue. For the ordinary resolution, as mentioned in the Circular, Winful Enterprises Limited, a Shareholder which is entirely owned by Mr. Cheng Wai Tak and holding 855,000,000 Shares, representing approximately 64.77%, of the issued share capital of the Company, was required under the GEM Listing Rules to abstain, and had abstained, from voting on the ordinary resolution at the EGM. Mr. Cheng Wai Tak who is personally interested in 1,950,000 Shares as at the date of the EGM, representing approximately 0.15% of the issued share capital of the Company, was also required under the GEM Listing Rules to abstain, and had abstained from voting on the ordinary resolution at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution at the EGM was 463,050,000 Shares, representing approximately 35.08% of the total issued share capital of the

Company as at the date of the EGM. No parties had stated their intention in the Circular to vote against the resolution and there were no Shares entitling the Shareholders to attend and vote only against the resolution at the EGM or to attend and abstain from voting in favour as set out in Rule 17.47A of the GEM Listing Rules.

The Board is pleased to announce that the ordinary resolution, as set out in the Notice of EGM, was duly passed by the Independent Shareholders, by way of a poll at the EGM. Details of the voting result in respect of the ordinary resolution proposed at the EGM was as follows:

ORDINARY RESOLUTION		Number of Shares voted (approximate %)		Total number of votes cast
		For	Against	
1.	To approve, confirm and ratify the conditional sale and purchase agreement dated 22 January 2015 and the transactions contemplated thereunder	140,950,100 (100%)	0 (0%)	140,950,100

As more than 50% of the votes cast at the EGM were in favour of the ordinary resolution, the resolution was duly passed by way of a poll at the EGM.

The branch share registrar and transfer office of the Company, Tricor Investor Services Limited, was appointed as the scrutineer for vote-taking at the EGM.

By Order of the Board  
**Perfect Optronics Limited**  
**Cheng Wai Tak**  
*Chairman*

Hong Kong, 17 April 2015

*As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Cheng Wai Tak, Mr. Cheng Cheung Wai, Mr. Liu Ka Wing and Mr. Tse Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu and Mr. Li Shui Yan.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.perfect-optronics.com>.*