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**Perfect Optronics Limited**  
**圓美光電有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8311)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Based on the initial assessment of the Group's unaudited management accounts, it is expected that the consolidated profit attributable to equity holders of the Company for the six months ended 30 June 2015 may record a decrease by more than 70% as compared with the consolidated profit attributable to equity holders of the Company for the corresponding period in 2014. Such decrease in profit that may be recorded was mainly due to a decrease in revenue of the Group, an increase in staff costs for additional staff recruited and larger amounts of professional fees incurred in the six months ended 30 June 2015 as compared to the corresponding period in 2014.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Perfect Optronics Limited (圓美光電有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the initial assessment of the Group's unaudited management accounts, it is expected that the consolidated profit attributable to equity holders of the Company for the six months ended 30 June 2015 may record a decrease by more than 70% as compared with the unaudited consolidated profit attributable to equity holders of the Company for the six months ended 30 June 2014. The Board considers that such decrease in the consolidated profit attributable to equity holders of the Company that may be recorded was mainly due to a decrease in revenue of the Group for

the six months ended 30 June 2015 which resulted from a drop in the Group's sales volume of thin film transistor liquid crystal display panels, an increase in staff costs for additional staff recruited and larger amounts of professional fees incurred for investment and acquisition activities of the Group in the six months ended 30 June 2015 as compared to the corresponding period in 2014.

The information contained in this announcement represents only a preliminary assessment by the Company based on information currently available to the Company including the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company's auditors and have not been reviewed by the audit committee of the Company. As at the date of this announcement, the Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2015, and such results are subject to necessary adjustments. The unaudited interim results of the Group for the six months ended 30 June 2015 will be published in August 2015. Shareholders and potential investors are advised to pay attention to such interim results of the Group when published.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Perfect Optronics Limited**  
**Cheng Wai Tak**  
*Chairman*

Hong Kong, 10 July 2015

*As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cheng Wai Tak, Mr. Liu Ka Wing and Mr. Tse Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu, and Mr. Li Shui Yan.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the day of its posting and on the Company's website at <http://www.perfect-optronics.com>.*