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Perfect Optronics Limited
圓美光電有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8311)

VOLUNTARY ANNOUNCEMENT

**1. MEMORANDUM OF COOPERATION
WITH SHENZHEN QIHOO AND TOS (BEIJING)
AND**

2. SALES OF GOODS CONTRACT WITH TOS (BEIJING)

1. Memorandum of Cooperation with Shenzhen Qihoo and TOS (Beijing)

The board of directors (the “**Board**”) of Perfect Optronics Limited (圓美光電有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that the Group recently entered into a memorandum of cooperation (the “**Memorandum of Cooperation**”) with Shenzhen Qihoo Intelligent Technology Co., Ltd.* (深圳市奇虎智能科技有限公司) (“**Shenzhen Qihoo**”) and The Other Space (Beijing) Technology Co., Ltd.* (第二空間(北京)科技有限公司) (“**TOS (Beijing)**”) for establishing strategic cooperation in various areas including technological research and development, product marketing and market development in relation to head-mounted display products for entertainment, consumer and industrial uses.

2. Sales of Goods Contract with TOS (Beijing)

In addition to the Memorandum of Cooperation, the Group also entered into a sales of goods contract (the “**Sales of Goods Contract**”) with TOS (Beijing), pursuant to which TOS (Beijing) agreed to purchase products from the Group for use in the development of virtual reality devices.

Shenzhen Qihoo principally engaged in communications, telecommunications, and computer software development, technology consultation services for network information systems, research and development of communications equipment, electronic products, computer software and hardware.

TOS (Beijing) is a smart hardware company which provided services and solutions for head-mounted display hardware and software.

The Company understands that both Shenzhen Qihoo and TOS (Beijing) are affiliates of Qihoo 360 Technology Co. Ltd. whose shares are listed on the New York Stock Exchange.

By Order of the Board
Perfect Optronics Limited
Cheng Wai Tak
Chairman

Hong Kong, 11 November 2015

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cheng Wai Tak, Mr. Liu Ka Wing and Mr. Tse Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu and Mr. Li Shui Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Growth Enterprise Market website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.perfect-optronics.com>.

* For identification purpose only