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Perfect Optronics Limited
圓美光電有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8311)

VOLUNTARY ANNOUNCEMENT

THE INVESTMENT IN MOBVOI INC.

Reference is made to the announcement of Perfect Optronics Limited (圓美光電有限公司) (the “Company”, together with its subsidiaries, the “Group”) dated 29 January 2015 which disclosed that a subsidiary of the Group subscribed for preferred shares of Mobvoi Inc., a company which together with its subsidiaries are principally engaged in the business of developing and providing voice search systems on mobile, smart wearable and other devices. Upon completion of the subscription for preferred shares in Mobvoi Inc. by the Group, the preferred shares held by the Group represented approximately 2.5% of the share capital of Mobvoi Inc. (on a fully diluted and as converted basis). Such shareholding of the Group in Mobvoi Inc. was diluted to approximately 2.12% as a result of, among other things, the issue of additional preferred shares by Mobvoi Inc. to another investor in July 2015.

Mobvoi Inc. has just completed the subscription by Google Inc. (through its affiliate) for another round of new preferred shares of Mobvoi Inc. which represent a minority shareholding in Mobvoi Inc.. After such issue of new preferred shares, the Group’s shareholding in Mobvoi Inc. is further diluted. The Company understands that such investment by Google Inc. will enable Mobvoi Inc. to enhance its technologies and develop new products.

By Order of the Board
Perfect Optronics Limited
Cheng Wai Tak
Chairman

Hong Kong, 20 October 2015

As at the date of this announcement, the board of directors of the Company (the “Board”) comprises three executive directors, namely, Mr. Cheng Wai Tak, Mr. Liu Ka Wing and Mr. Tse Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu, and Mr. Li Shui Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.perfect-optronics.com>.