

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perfect Optronics Limited
Date Submitted	1/8/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>08311</u> Descri	Description :		CT OPT		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
(2) Stock code : <u>N/A</u> Descri	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h	<u> </u>	
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*): HK\$50,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of	4 492 697 464	NI/A	NI/A	N1/A	
preceding month	1,483,687,151	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,483,687,151	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	on				No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date					_	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on 20/01/2014						
(20/01/2014) Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2.</u>						
(/ /) shares (Note 1)						
3						
shares						
(Note 1)		·				
		Tota	IA. (Ordina	rv shares)	Nil	
		1014	(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised d of options (State cu		nth from exerci	•	Nil		

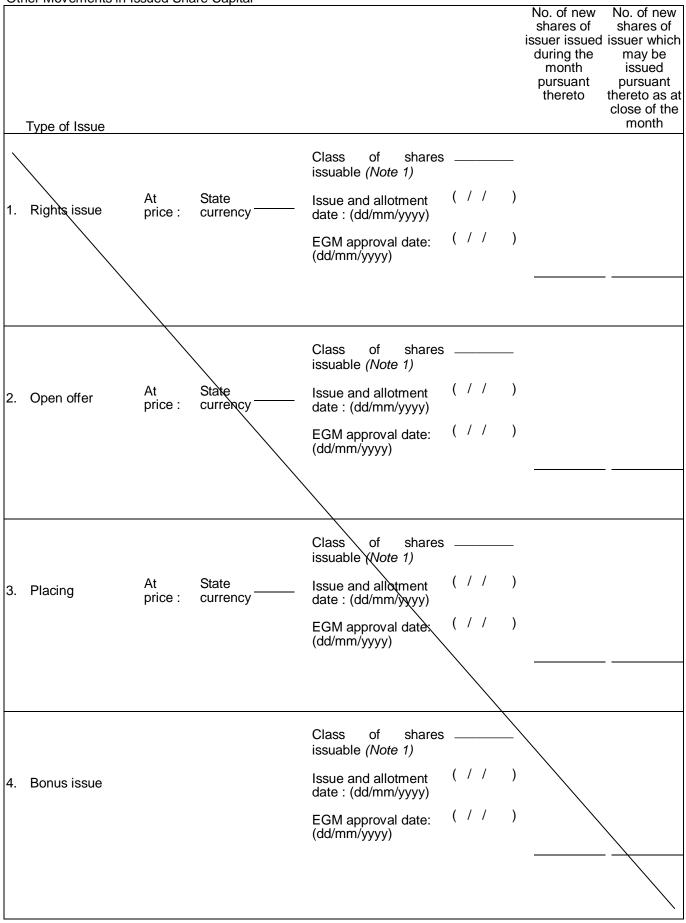
Warrants to Issue Shares of the Issu	uer which are to be Listed
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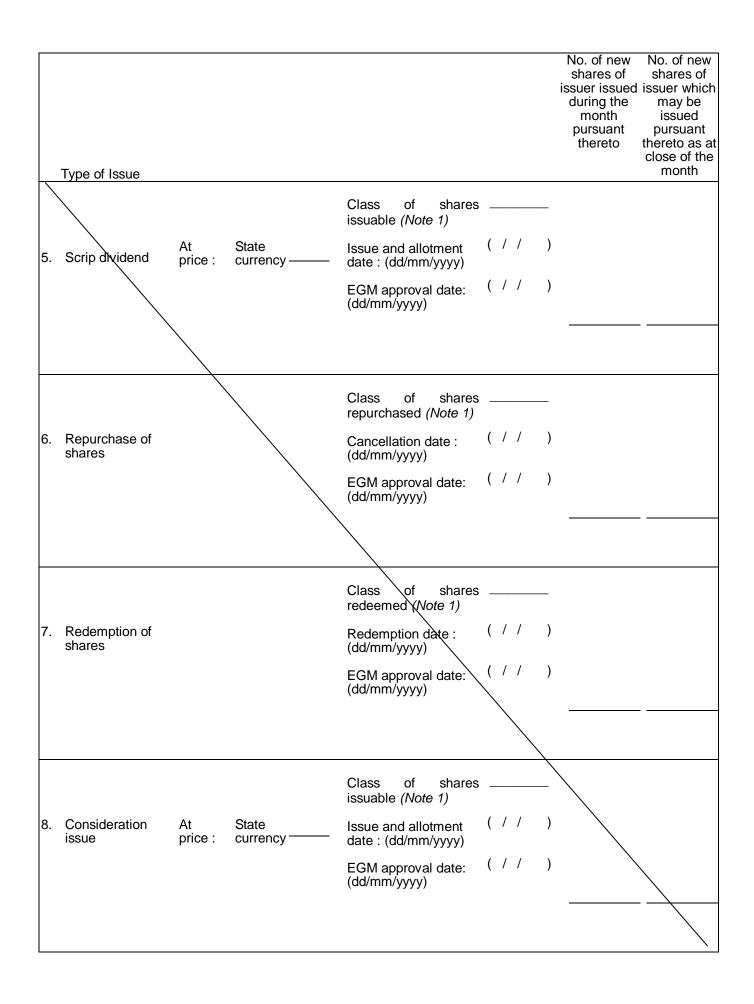
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable))				
(dd/mm/yyyy) 2.	(/ /)				
	\ \					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
Subscription price		\.				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Outbacking the second sec					\backslash	
(if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) ther class)		

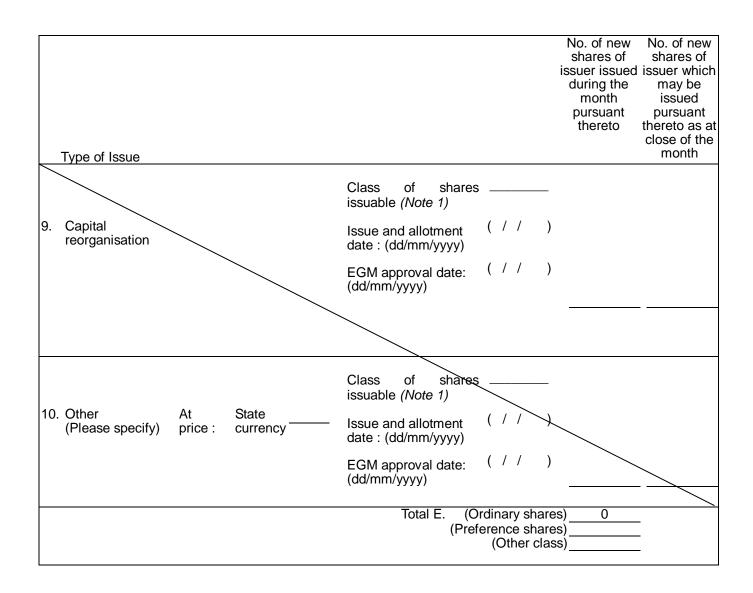
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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<u>.</u>						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	. \					
Ctools and a (if listed)			·			
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)						
Subscription price						
EGM approval date		\mathbf{i}				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		-				
<u> </u>		\sim				
			\backslash			
Class of shares			\backslash			
Subserintion price			\backslash			
EGM approval date			\backslash			
(if applicable)				\mathbf{i}		
	(/ /)					
4.				\sim		
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Stock code (if listed)						
Class of shares						
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
(dd/mm/yyyy)	(/ /)					\mathbf{i}
	. /		otal C. (Ordina	ry shares)		
			(Preferen	ce shares)		
			(O	ther class)		
						`

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1,		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		<u> </u>
Tatal D. (Ondiana al ana)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:	
(Note 2)		
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;	
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;	
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;	

 (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinar filed with the Registrar of Companies have been duly filed and that compliance has been m other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being p and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing d to have been purchased or agreed to be purchased by it and the purchase consideration for property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed. 	
 and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing d to have been purchased or agreed to be purchased by it and the purchase consideration for property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed. 	
to have been purchased or agreed to be purchased by it and the purchase consideration for property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consideration for property has been duly satisfied; and the purchase consise consideration for property has been duly satisfied; and the pur	ing prepared
executed, and particulars thereof, if so required by law, have been filed with the Reg Companies.	N

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.