

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perfect Optronics Limited
Date Submitted	4 May 2015

I. Movements in Authorised Share Capital

_	1. Ordinary	Shares
- 6		

(1) Stock code : <u>08311</u> Descrip	otion :	PERFECT OPT			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description	:		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decrease	e)				
Balance at close c	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$50,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,320,000,000			
Increase/ (decrease) during the month	163,687,151			
Balance at close of the month	1,483,687,151			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Exercised	Cancented	Lapseu		
Scheme adopted						
on 20/01/2014						
011 20/01/2014						
(20/01/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
$\frac{1}{(Note 1)}$	141				1111	
(11010-1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of				
options (State currenc				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
() Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	\backslash				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /)	/-				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		\backslash			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /)			\longrightarrow		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Dther class)		

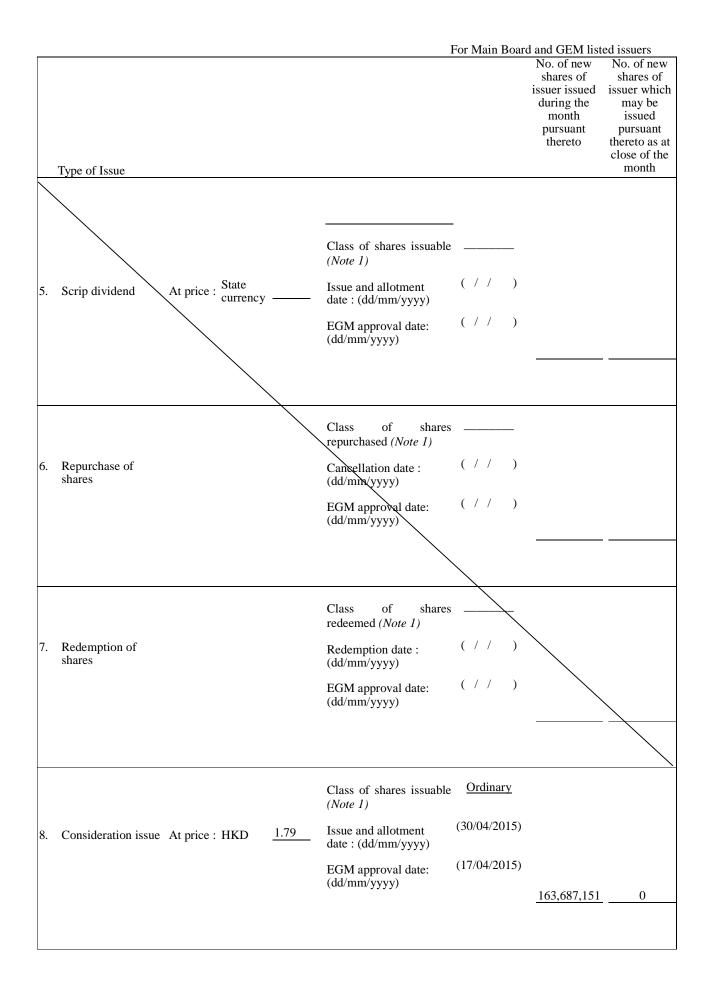
Convertibles (i.e. Convertible in	to Sharaa of the I	For Main Board and GEM listed issuers Shares of the Issuer which are to be Listed)				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
					,	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	+					
	-\					
	- \					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	_	— 🔪				
	_	\sim				
	_		\backslash			
Stock code (if listed)		·	$\overline{}$			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash	`		
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
4.						
				\backslash		
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	`
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		\backslash
			(Prefere	ence shares)		
			()	Other class)		. \

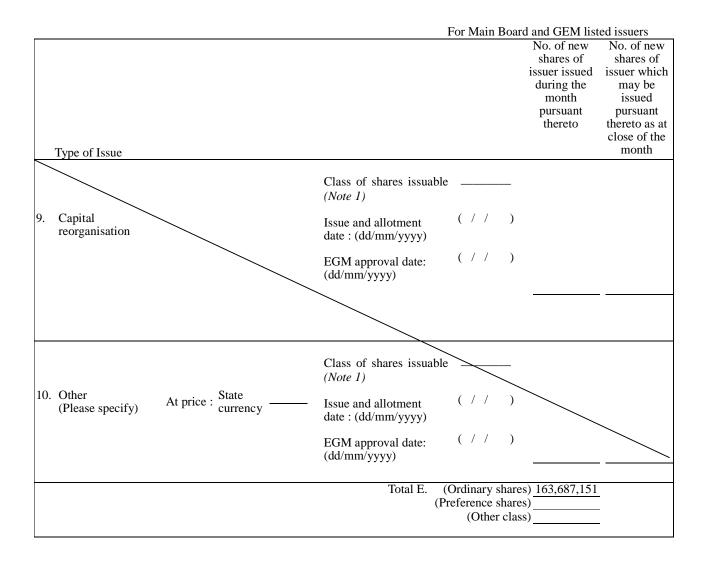
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lifereto	as at close of the month
1		
shares (Note 1)	-	
2.		
(/ /) shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								- <u> </u>
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						`		
			Class of shares issuable (<i>Note 1</i>)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	163,687,151
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Tricor Investor Services Limited</u>

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.