

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perfect Optronics Limited
Date Submitted	5/4/2016

### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08311</u> Descrip	otion :	PERFE	CT OPT
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the mont	۱		

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)		classes of shares	
Balance at close of preceding month	1,483,687,151				
Increase/ (decrease) during the month	0				
Balance at close of the month	1,483,687,151				

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes c	of the Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer which may be issued pursuant thereto as at close of		
approval date -		Movement duri	ng the month			the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month	
1. Share Option	Grantea	Exclosed	Gancellea	Lapsea			
Scheme adopted on 20/01/2014							
(20/01/2014) Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
2.							
( / / ) 							
(Note 1)							
3.							
( / / )							
(Note 1)							
		Tota	I.A. (Ordina	rv shares)	Nil		
		1014	(Preferenc		N/A		
				her class)	N/A		
Total funds raised d of options (State cu	uring the mo rrency)	nth from exerci	•	Nil			

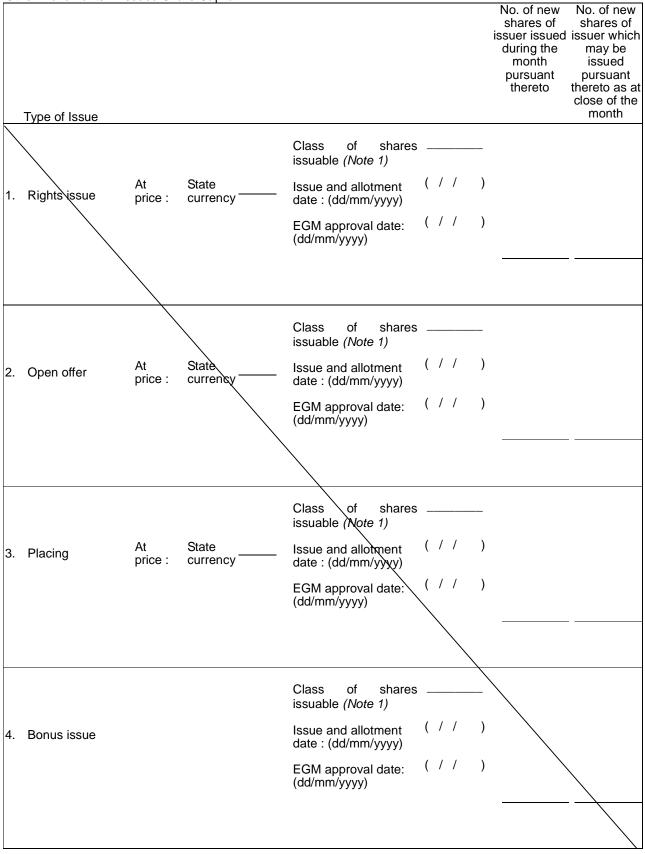
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	$\longrightarrow$					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	· · · · ·					
( / / )		\	<u> </u>			
Stock code (if listed)			$\backslash$			
Class of shares issuable (Note 1)			$\backslash$			
Subscription price			$\backslash$			
EGM approval date (if applicable)			,	$\backslash$		
(dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4				$\backslash$		
( / / )				$\backslash$	<b>\</b>	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
(if applicable)	, , , ,	<b>`</b>			$\backslash$	
(dd/mm/yyyy)	( / /	)				$\mathbf{n}$
		Total B	. (Ordina	ary shares)		. \
			(Preferen	ce shares)		
			(U	niiei (1833)		<u> </u>

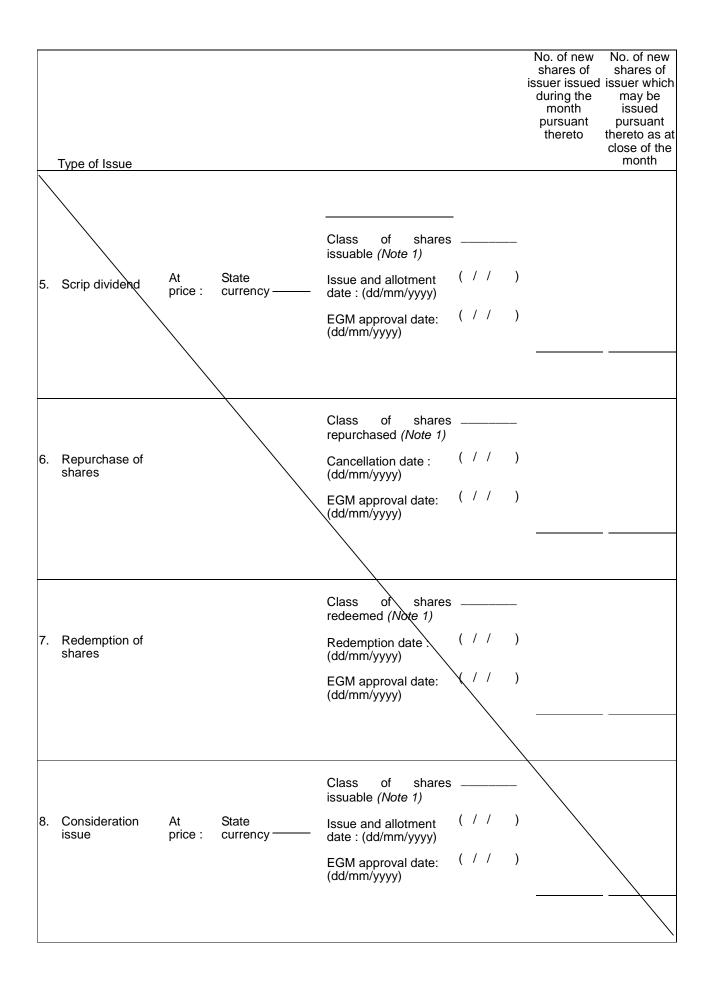
Convertibles (	(i.e. Convertible into	Shares of the Issuer	which are to be Listed)
----------------	------------------------	----------------------	-------------------------

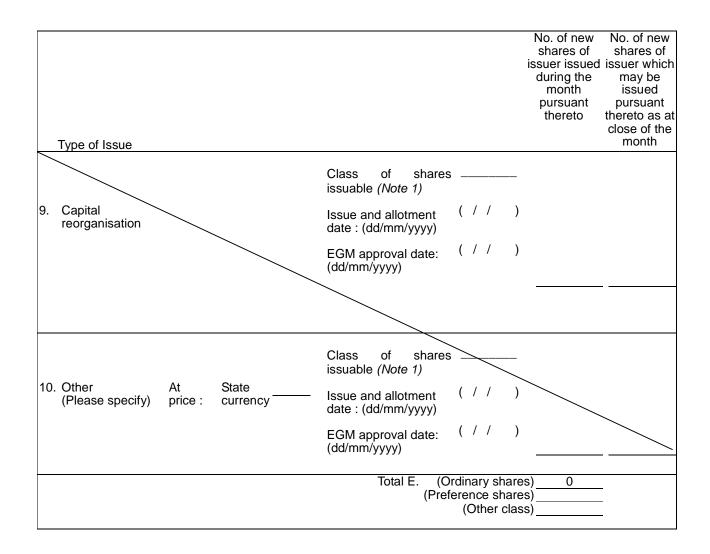
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer whic may be issued pursuant thereto as close of th month
<u>\</u>						
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	_\					
	_ \					
Ctook oodo (if listor)						
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	$\langle \rangle$					
Subscription price						
EGM approval date		$\mathbf{i}$				
(if applicable) (dd/mm/yyyy)	( / / )					
3.		— 🔪				
	_	$\backslash$				
			$\backslash$			
	_					
	_ 		$ \rightarrow $			
Stock code (if listed)			$\overline{}$			
Class of shares			$\overline{}$			
Class of shares issuable <i>(Note 1)</i> Subscription price			$\overline{}$			
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares	( / / ) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1)	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 					
Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 		otal C. (Ordina	ry shares)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)	-	
		· · · · · · · · · · · · · · · · · · ·
2.		
( / / ) shares (Note 1)	-	
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Iss	ued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.