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**Perfect Optronics Limited**

**圓美光電有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8311)**

**DELAY IN DESPATCH OF CIRCULAR  
RELATING TO  
DISCLOSEABLE AND CONNECTED TRANSACTION**

Reference is made to the announcement of Perfect Optronics Limited (the “**Company**”) dated 22 January 2015 (the “**Announcement**”) in relation to the acquisition of the shares of Perfect Shiny Technology Limited by Rightone Resources Limited, a wholly-owned subsidiary of the Company, which constitutes a discloseable and connected transaction of the Company under the GEM Listing Rules. Unless otherwise expressly stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, it was expected that a circular (the “**Circular**”) containing, among other things, (i) further details relating to the Acquisition, (ii) the recommendation of the Independent Board Committee to the independent Shareholders in respect of the Acquisition, (iii) a letter of advice from an independent financial adviser to the Independent Board Committee and the independent Shareholders and (iv) the notice convening the EGM would be despatched to the Shareholders on or before 12 February 2015.

As additional time is required for the Company to finalize the information for inclusion in the Circular, the despatch of the Circular is postponed to a date expected to be on or before 6 March 2015.

By order of the Board  
**Perfect Optronics Limited**  
**Cheng Wai Tak**  
*Chairman*

Hong Kong, 12 February 2015

*As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cheng Wai Tak, Mr. Cheng Cheung Wai and Mr. Liu Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu and Mr. Li Shui Yan.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.perfect-optronics.com>.*