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Perfect Optronics Limited
圓美光電有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8311)

**VOLUNTARY DISCLOSURE —
ACQUISITION OF ADDITIONAL SHARES
BY THE CONTROLLING SHAREHOLDER**

The board of directors (the “**Board**”) of Perfect Optronics Limited (the “**Company**”) announces that the Board has been informed by Winful Enterprises Limited (“**Winful Enterprises**”), the controlling shareholder (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange (the “**GEM Listing Rules**”) of the Company which is a company entirely owned by Mr. Cheng Wai Tak (“**Mr. Cheng**”), an executive director, the chairman and chief executive officer of the Company, that Winful Enterprises acquired 20,000,000 shares of the Company (“**Shares**”) from the market today.

The above Shares acquired represent approximately 1.35% of the total issued share capital of the Company as at the date of this announcement. Following such acquisition, Mr. Cheng becomes interested in a total of 924,907,151 Shares, representing approximately 62.34% of the total issued share capital of the Company. Winful Enterprises continues to be the controlling shareholder of the Company as at the date of this announcement.

This announcement is made by the Company on a voluntary basis.

By Order of the Board
Perfect Optronics Limited
Cheng Wai Tak
Chairman

Hong Kong, 24 December 2015

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cheng Wai Tak, Mr. Liu Ka Wing and Mr. Tse Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu and Mr. Li Shui Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.perfect-optronics.com>.