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**Perfect Optronics Limited**  
**圓美光電有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8311)**

**FURTHER ANNOUNCEMENT ON  
THE PROPOSED TRANSFER OF LISTING FROM  
THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcement issued by Perfect Optronics Limited (the “**Company**”) dated 6 May 2016 (the “**Announcement**”) in relation to the formal application submitted to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the Proposed Transfer (the “**Application**”), and the announcement issued by the Company dated 8 November 2016 in relation to the lapse of the Application. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

On 27 January 2017, a re-submission of the Application under Chapter 9A of the Main Board Listing Rules has been made by the Company to the Stock Exchange.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the Proposed Transfer as and when appropriate.

Shareholders and potential investors of the Company should be aware that the implementation of the Proposed Transfer is subject to, among other things, the granting of the relevant approval and permission by the Stock Exchange. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Proposed Transfer. Accordingly, the Proposed Transfer may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board  
**Perfect Optronics Limited**  
**Cheng Wai Tak**  
Chairman

Hong Kong, 27 January 2017

*As at the date of this announcement, the board of directors of the Company (the “**Board**”) comprises three executive directors, namely, Mr. Cheng Wai Tak, Mr. Liu Ka Wing and Mr. Tse Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu and Mr. Li Shui Yan.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Growth Enterprise Market of the Stock Exchange website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.perfect-optronics.com>.*