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Perfect Optronics Limited
圓美光電有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8311)

**FURTHER ANNOUNCEMENT ON
THE PROPOSED TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcements issued by Perfect Optronics Limited (the “**Company**”) dated 6 May 2016, 8 November 2016 and 27 January 2017 in relation to the proposed transfer of listing (the “**Transfer of Listing**”) of the Company’s shares from the Growth Enterprise Market (the “**GEM**”) to the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Company submitted an application for the Transfer of Listing on 6 May 2016 and subsequently made a re-submission of application to the Stock Exchange on 27 January 2017 (the “**Second Application**”). As six months have passed since submission of the Second Application, the Second Application has lapsed and no re-submission of application has been made at this stage. Nonetheless, the Company may make a re-submission of application for the Transfer of Listing as and when the board of directors (the “**Board**”) of the Company considers appropriate.

The Board considers that the lapse of the Second Application has no material adverse effect on the existing business operations and financial position of the Company and its subsidiaries.

The purpose of this announcement is to keep shareholders and potential investors of the Company informed of the progress of the Transfer of Listing. Accordingly, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Perfect Optronics Limited
Cheng Wai Tak
Chairman

Hong Kong, 27 July 2017

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cheng Wai Tak, Mr. Liu Ka Wing and Mr. Tse Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu and Mr. Li Shui Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.perfect-optronics.com>.