

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: **Perfect Optronics Limited**
圓美光電有限公司

Stock code (ordinary shares): **8311**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 July 2024.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 February 2014

Name of Sponsor(s): Grand Vinco Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Cheng Wai Tak (suspended)
Liu Ka Wing (suspended)
Tse Ka Wing (suspended)
Chang Huan Chia

Independent Non-Executive Directors:
Kan Man Wai
Hsu Wai Man Helen
Lau Ngai Kee Ricky

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>Capacity/ Nature of Interest</u>	<u>No. of shares of HK\$0.01 each in the capital of the Company ("Shares")</u>	<u>Approximate percentage of shareholding</u>
	Winful Enterprises Limited	Beneficial owner	923,427,151	62.24%
	Mr. Cheng Wai Tak	Interest in a controlled corporation	923,427,151 (Note)	62.24%
		Beneficial owner	2,220,000	0.15%

Note:

The 923,427,151 Shares are registered under the name of Winful Enterprises Limited, the entire issued share of which is wholly and beneficially owned by Mr. Cheng Wai Tak. Under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), Mr. Cheng Wai Tak is deemed to be interested in all the Shares held by Winful Enterprises Limited. In addition, Mr. Cheng Wai Tak personally holds 2,220,000 Shares.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Windward 3, Regatta Office Park, PO Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	Flat 903, 9/F., New Lee Wah Centre No. 88 Tokwawan Road, Tokwawan, Kowloon Hong Kong
Web-site address (if applicable):	www.perfect-optronics.com
Share registrar:	<i>Principal share registrar</i> Ocorian Trust (Cayman) Limited <i>Hong Kong branch share registrar</i> Tricor Investor Services Limited
Auditors:	PricewaterhouseCoopers

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the trading, development and sales of display and optics products and related electronic components, as well as trading of health-related products and other products.

C. Ordinary shares

Number of ordinary shares in issue:	1,483,687,151
Par value of ordinary shares in issue:	HK\$0.01 per share
Board lot size (in number of shares):	10,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Tse Ka Wing
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.