

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/r     | nm/yyyy)              | 31/07/2017             |                                  |   |
|-------------------------------|-----------------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges      | and Cleari            | ng Limited             |                                  |   |
| Name of Issuer Date Submitted | Perfect 0<br>1/8/2017 | Optronics Limited      |                                  |   |
| I. Movements in Authorised    | Share Cap             | oital                  |                                  |   |
| 1. Ordinary Shares            |                       |                        |                                  |   |
| (1) Stock code : <u>08311</u> | Descrip               | tion :                 | PERFE(                           | OT OPT                                    |
|                               |                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir  | g month               | 5,000,000,000          | HK\$0.01                         | HK\$50,000,000.00                         |
| Increase/(decrease)           | -                     | 0                      |                                  | 0   |
| Balance at close of the mon   | th _                  | 5,000,000,000          | HK\$0.01                         | HK\$50,000,000.00                         |
| (2) Stock code : N/A          | Descrip               | tion :                 |                                  |   |
|                               |                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir  | g month               |                        |                                  |   |
| Increase/(decrease)           | -                     |                        |                                  |   |
| Balance at close of the mon   | th _                  |                        |                                  |   |

| 2. Preference Shares                    |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip                | tion :                         |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_    |                                |                                  |   |
| Increase/(decrease)                     |                                | _                                |   |
| Balance at close of the month           |                                |                                  |   |
| 3. Other Classes of Shares              |                                |                                  |   |
| Stock code : N/A Descrip                | tion :                         |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_    |                                |                                  |   |
| Increase/(decrease)                     |                                | _                                |   |
| Balance at close of the month           |                                |                                  |   |
| Total authorised share capital at the e | nd of the month                | (State                           |   |

Total authorised share capital at the end of the month (State currency):

HK\$50,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No of preference | No. of other      |
|---------------------------------------|---------------|------------|------------------|-------------------|
|                                       | (1)           | (2)        | shares           | classes of shares |
| Balance at close of preceding month   | 1,483,687,151 |            |                  |                   |
| Increase/ (decrease) during the month | 0             |            |                  |                   |
| Balance at close of the month         | 1,483,687,151 |            |                  |                   |

## III. Details of Movements in Issued Share Capital

| Share Options (und   | er Share Opt | tion Schemes of | of the Issuer) |            |                    |                        |
|----------------------|--------------|-----------------|----------------|------------|--------------------|------------------------|
| Particulars of       |              |                 |                |            |                    | No. of new shares of   |
| share option         |              |                 |                |            |                    | issuer which may be    |
| scheme               |              |                 |                |            | the month pursuant | issued pursuant        |
| including EGM        | ſ            | Movement duri   | ng the month   |            | thereto            | thereto as at close of |
| approval date        |              |                 |                |            | _                  | the month              |
| (dd/mm/yyyy) and     |              |                 |                |            |                    |                        |
| class of shares      |              |                 |                |            |                    |                        |
| issuable             | Granted      | Exercised       | Cancelled      | Lapsed     |                    |                        |
| 1. Share Option      |              |                 |                |            |                    |                        |
| Scheme               |              |                 |                |            |                    |                        |
| adopted              |              |                 |                |            |                    |                        |
| on 20/01/2014        |              |                 |                |            |                    |                        |
|                      |              |                 |                |            |                    |                        |
| (20/01/2014)         |              |                 |                |            |                    |                        |
| Ordinary shares      | Nil          | Nil             | Nil            | Nil        | Nil                | Nil                    |
| (Note 1)             |              |                 |                |            |                    |                        |
|                      |              |                 |                |            |                    |                        |
| 2.                   |              |                 |                |            |                    |                        |
|                      |              |                 |                |            |                    |                        |
|                      |              |                 |                |            |                    |                        |
|                      |              |                 |                |            |                    |                        |
|                      |              |                 |                |            |                    |                        |
| shares               |              |                 |                |            |                    |                        |
| (Note 1)             |              |                 |                | -          | -                  | -                      |
| (Note 1)             |              |                 |                |            |                    |                        |
| 2                    |              |                 |                |            |                    |                        |
| 3.                   |              |                 |                |            |                    |                        |
|                      |              |                 |                |            |                    |                        |
|                      |              |                 |                |            |                    |                        |
|                      |              |                 |                |            |                    |                        |
| ( / / )              |              |                 |                |            |                    |                        |
| shares               |              |                 |                |            |                    |                        |
| (Note 1)             |              |                 |                |            |                    |                        |
|                      |              | Tota            | IA. (Ordina    |            |                    |                        |
|                      |              |                 | (Preference    | ce shares) | N/A                |                        |
|                      |              |                 | (Ot            | her class) | N/A                |                        |
| Total funds raised d | uring the mo | nth from exerc  | •              | ,          |                    |                        |
| of options (State cu |              |                 |                | Nil        |                    |                        |
| . ,                  |              |                 | <u></u>        |            |                    |                        |

| Warrants to    | Issue Shares of the                         | Issuer which                    | are to be Listed                                   |                                  |   |   |   |
|----------------|---|---------------------------------|--|----------------------------------|---|---|---|
|                | of warrants<br>piry - dd/mm/yyyy)           | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.             |   |                                 |  |                                  |   |   |   |
|                |   |                                 |  |                                  |   |   |   |
| Class<br>issua | / ) code (if listed) of shares ble (Note 1) |                                 |  |                                  |   |   |   |
|                | cription price                              |                                 |  |                                  |   |   |   |
| (if app        | approval date<br>blicable)<br>m/yyyy)       | ( / /                           | )  |                                  |   |   |   |
| 2.             |   |                                 |  |                                  |   |   |   |
| -              |   | \                               |  |                                  |   |   |   |
|                | / ) code (if listed)                        |                                 |  |                                  |   |   |   |
|                | of shares                                   |                                 | _  |                                  |   |   |   |
|                | ble (Note 1)                                |                                 |  |                                  |   |   |   |
|                | cription price                              |                                 |  |                                  |   |   |   |
| (if app        | approval date<br>blicable)<br>m/yyyy)       | ( / /                           |  |                                  |   |   |   |
| 3.             |   |                                 |  |                                  |   |   |   |
|                |   |                                 |  |                                  |   |   |   |
|                |   |                                 | \  |                                  |   |   | _   |
| , ,            | / )   |                                 |  |                                  |   |   |   |
|                | code (if listed)<br>of shares               |                                 |  |                                  |   |   |   |
|                | blo (Noto 1)                                |                                 |  |                                  |   |   |   |
|                | cription price                              |                                 |  |                                  |   |   |   |
|                | approval date                               |                                 |  | `                                |   |   |   |
|                | olicable)<br>m/yyyy)                        | ( / /                           | )  |                                  |   |   |   |
|                |   | \                               | ,  |                                  |   |   |   |
|                |   |                                 |  |                                  |   |   |   |
|                |   |                                 |  |                                  |   |   | _   |
| ,              | / )   |                                 |  |                                  |   |   |   |
| Stock          | code (if listed)<br>of shares               |                                 |  |                                  |   |   |   |
|                | blo (Noto 1)                                |                                 |  |                                  |   |   |   |
|                |   |                                 |  |                                  |   |   |   |
| EGM            | approval date                               |                                 |  |                                  |   |   |   |
|                | olicable)<br>ım/yyyy)                       | ( / /                           | 1  |                                  |   | \   |   |
| (du/III        | yyyy/<br>                                   | ( / /                           | ,  |                                  |   |   |   |
|                |   |                                 | Total B  | . (Ordina                        | ary shares)                               |   | _   |
|                |   |                                 |  | (Preferen                        | ce shares)                                |   | _   |
|                |   |                                 |  | (O                               | ther class)                               |   | _   |

| Convertibles (i.e. Convertible            | into Shares of th              | e Issuer which                     | n are to be Liste                | ed)                          |   |   |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description                     | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <b>Y</b> .                                | _                              |                                    |                                  |                              |   |   |
|   | _                              |                                    |                                  |                              |   |   |
|   | _                              |                                    |                                  |                              |   |   |
|   |                                |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                |                                    |                                  |                              |   |   |
| Class of shares issuable (Note 1)         |                                |                                    |                                  |                              |   |   |
| Subscription price                        |                                |                                    |                                  |                              |   |   |
| EGM approval date                         |                                |                                    |                                  |                              |   |   |
| (if applicable)                           |                                |                                    |                                  |                              |   |   |
| (dd/mm/yyyy))                             | ( / / )                        |                                    |                                  |                              |   |   |
| 2.  | 7                              |                                    |                                  |                              |   |   |
| -   | -\                             |                                    |                                  |                              |   |   |
|   | - \                            |                                    |                                  |                              |   |   |
| Stock code (if listed)                    | - — — -                        |                                    | · ——                             |                              |   |   |
| Class of shares                           |                                |                                    |                                  |                              |   |   |
| issuable (Note 1)                         |                                |                                    |                                  |                              |   |   |
| Subscription price<br>EGM approval date   |                                | <del>\</del>                       |                                  |                              |   |   |
| (if applicable)                           |                                |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                        | \                                  |                                  |                              |   |   |
| 3.  | _                              |                                    |                                  |                              |   |   |
|   | _                              |                                    |                                  |                              |   |   |
|   | _                              |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                |                                    | -                                |                              |   | -   |
| Class of shares                           |                                |                                    |                                  |                              |   |   |
| inguishle (Note 1)                        |                                |                                    |                                  |                              |   |   |
| Subscription price                        |                                |                                    |                                  |                              |   |   |
| EGM approval date (if applicable)         |                                |                                    |                                  |                              |   |   |
| (if applicable) (dd/mm/yyyy)              | ( / / )                        |                                    |                                  |                              |   |   |
| 4.  |                                |                                    |                                  |                              |   |   |
|   | _                              |                                    |                                  |                              |   |   |
|   | _                              |                                    |                                  |                              |   |   |
|   |                                |                                    |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                |                                    |                                  |                              |   |   |
| icauchla (Nota 1)                         |                                |                                    |                                  |                              |   |   |
| Cubacriation arias                        |                                |                                    |                                  |                              |   |   |
| EGM approval date                         |                                |                                    |                                  |                              | \   |   |
| (if applicable)                           |                                |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                        | — т                                | otal C. (Ordina                  | ary shares)                  |   |   |
|   |                                | '                                  |                                  | ce shares)                   |   | -   |
|   |                                |                                    | ,<br>(O                          | ther class)                  |   | _   |
|   |                                |                                    |                                  |                              |   | \   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than thider office option ochemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1,  |  |   |
|   | 1  |   |
|   | 1  |   |
|   | -  |   |
|   | 4  |   |
| shares (Note 1)   |  | <u> </u>  |
|   |  |   |
| 2.  |  |   |
|   | 1  |   |
|   | †  |   |
|   | 1  |   |
| abore (Nete 1)  | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3   | _  |   |
|   |  |   |
|   |  |   |
|   | 1  |   |
| shares (Note 1)   | 1  |   |
|   | <u> </u>   |   |
| Total D. (Ordinary shares)  | -  |   |
|   |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

| Ot | her Movements in Is | ssued Sh      | are Capital       |   |       |               |  |   |
|----|---------------------|---------------|-------------------|---|-------|---------------|--|---|
|    |                     |               |                   |   |       |               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|    | Type of Issue       |               |                   |   |       |               |  | month   |
|    |                     |               |                   | Class of shares issuable (Note 1)       |       |               |  |   |
| 1. | Rights issue        | At price :    | State currency    | Issue and allotment date : (dd/mm/yyyy) | ( / / | )             |  |   |
|    |                     |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |   |
|    |                     |               |                   |   |       |               |  |   |
|    |                     |               |                   | Class of shares                         |       |               |  |   |
|    |                     |               |                   | issuable (Note 1)                       |       |               |  |   |
| 2. | Open offer          | At<br>price : | State<br>currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )             |  |   |
|    |                     |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |   |
|    |                     |               |                   |   |       |               |  | -   |
|    |                     |               |                   |   |       |               |  |   |
|    |                     |               |                   | Class of shares issuable (Note 1)       |       |               |  |   |
| 3. | Placing             | At<br>price : | State             | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )             |  |   |
|    |                     |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |   |
|    |                     |               |                   |   |       |               |  |   |
|    |                     |               |                   |   |       | \             |  |   |
|    |                     |               |                   |   |       | $\overline{}$ |  |   |
|    |                     |               |                   | Class of shares issuable (Note 1)       |       |               |  |   |
| 4. | Bonus issue         |               |                   | Issue and allotment date : (dd/mm/yyyy) | ( / / | )             |  |   |
|    |                     |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |   |
|    |                     |               |                   |   |       |               |  | -   |
|    |                     |               |                   |   |       |               |  |   |

|    | Type of Issue        |               |                    |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------|--------------------|---|-------|---|--|---|
|    |                      |               |                    |   |       |   |  |   |
|    |                      |               |                    | Class of shares issuable (Note 1)       |       |   |  |   |
| 5. | Scrip dividend       | At<br>price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |               |                    |   |       |   |  |   |
|    |                      |               |                    | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |               |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |               |                    | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |  |   |
|    |                      |               |                    |   |       |   |  |   |
|    |                      |               |                    | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |               |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |               |                    |   |       | \ |  |   |
|    |                      |               |                    | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At<br>price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |               |                    | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |  |   |
|    |                      |               |                    |   |       |   |  |   |

| Type of Issue  | No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a close of the month |
|--|---|
|  | Class of shares<br>issuable (Note 1)  |
| Capital reorganisation                               | Issue and allotment ( / / ) date : (dd/mm/yyyy)   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)   |
|  |   |
|  | Class of shares<br>issuable (Note 1)  |
| 10. Other At State (Please specify) price : currency | Issue and allotment date : (dd/mm/yyyy)   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)   |
|  | Total E. (Ordinary shares)0<br>(Preference shares)  |
|  | (Other class)   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)             | 0         |
|---|-----------|
| (2)   | N/A       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):               | N/A       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):         | N/A       |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").) | ued Share |

| Remarks (if any):                                      |  |
|--|--|
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|  |  |
| Submitted by: Tricor Investor Services Limited         |  |
| Title: Branch share registrar                          |  |
| (Director, Secretary or other duly authorised officer) |  |
|  |  |
|  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.