

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perfect Optronics Limited
Date Submitted	3/1/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>08311</u> Descrip	otion :	PERFECT OPT		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ing month			
Increase/(decre	ease)	_		_	
Balance at clos	e of the mo	nth _			

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : **HK\$50,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1)	(2) shares		classes of shares	
Balance at close of preceding month	1,483,687,151	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,483,687,151	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

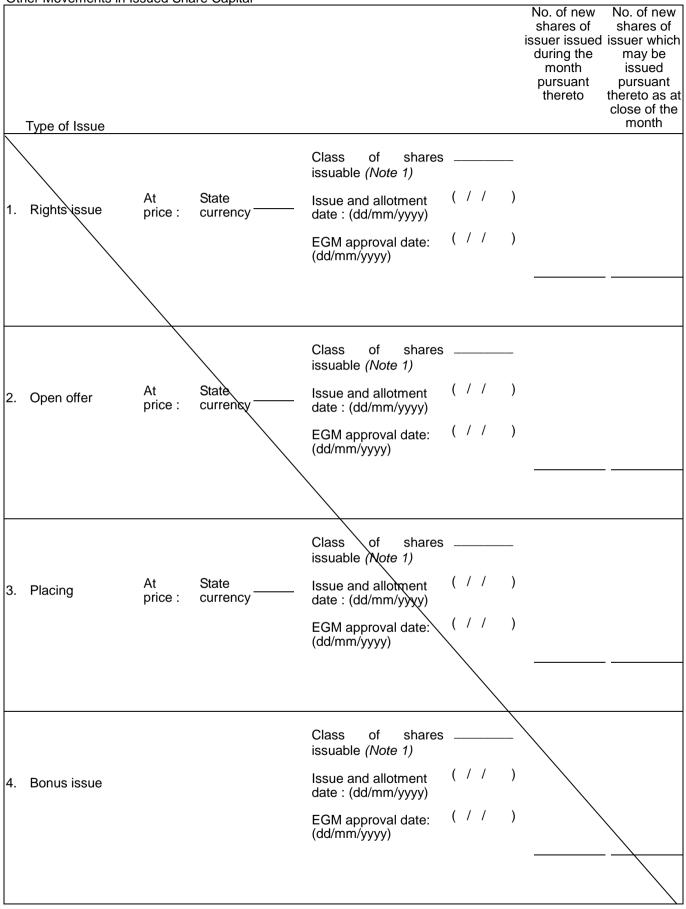
Share Options (und	er Share Opt	tion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement during	the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Oranteu	LXercised	Cancelled	Lapseu		
Scheme						
adopted						
on 20/01/2014						
01120/01/2014						
(20/01/2014)						
(20/01/2014)	N 1'1	N I'I	N.111	N 111	N.11	N.11
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
, ,						
3.						
shares						
(Note 1)		Total			NI:I	
		TOTAL	A. (Ordina		Nil	
			(Preference	,	N/A	
			•	her class)	N/A	
Total funds raised d		nth from exercise	e			
of options (State cu	rrency)			Nil		

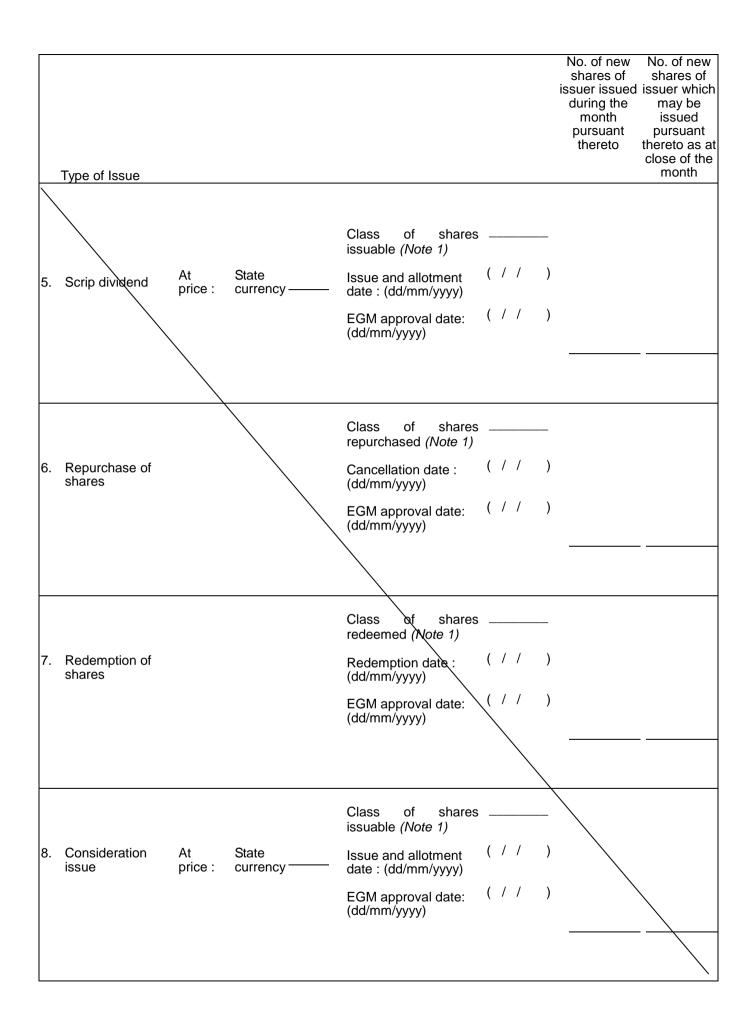
Warrants to Issue Shares of the Issuer	which are to be Listed
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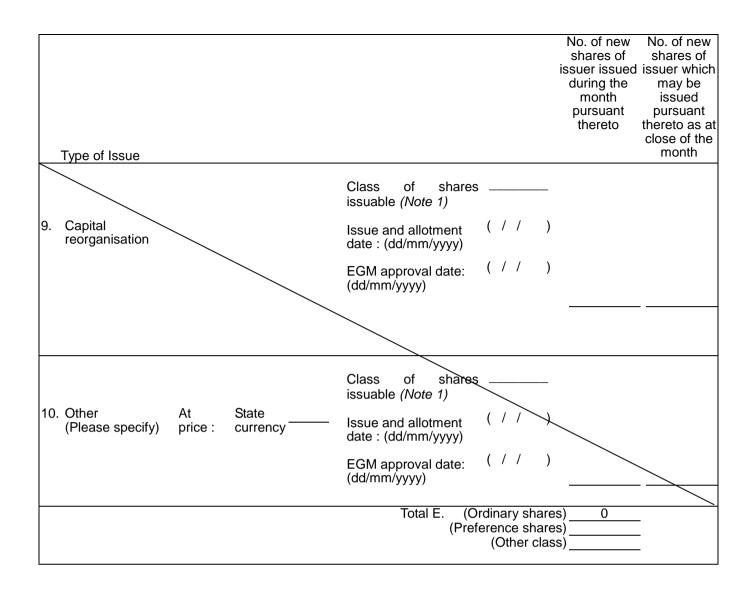
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	, , , , , , , , , , , , , , , , , , ,	/				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
<b>0 1 1 1 1 1 1 1 1 1 1</b>				Λ.		
(if applicable)	( / /	)				
( / / )						
Subscription price				Ň		
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			$\backslash$	
		) Total B	(Preferen	ary shares) ce shares) ther class)		

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_	-				
	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			$\mathbf{i}$		
4.	_					
	_			$\backslash$	<b>\</b>	
Stock code (if listed)					$\overline{}$	
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	— <u> </u>	otol C (Olist -	n, observe)		$\mathbf{i}$
		Į	otal C. (Ordina Preferen) (O	ry shares) ce shares) ther class)		
			(0			- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
( / / ) shares (Note 1)		
		·
3.		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
()		·







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issu	ied Share

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.